2023 TRAINING CALENDAR
IN-PERSON TRAININGS
**ESG MASTERCLASS**

18th to 20th January 2023

KES 65,000 Tax Exclusive

- Defining Corporate Purpose and ESG
- Sustainability Development Agenda
- Business Case for Sustainability Integration
- Overview of GRI Sustainability Reporting Standards
- Overview of NSE ESG Disclosure Guidance Manual
- Green Washing and other ESG Malpractices
- Why ESG storytelling without business transformation is a failing strategy.
- Role of Regulations in Combating Green Washing

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**INVESTMENT MANAGEMENT MASTER CLASS**

15th - 17th February 2023

KES 65,000 Tax Exclusive

- Introduction to Investments
- The Major Players in the Financial Markets
- Main Investment Instruments in the Kenyan Market
- The Portfolio Construction Management Process
- Understanding Portfolio Management & Asset Allocation
AUTOMATED TRADING SYSTEM CERTIFICATION

6th - 11th February 2023  KES 40,000 Tax Exclusive

- Introduction to the Automated Trading System of NSE, Including Upgrades
- A Walk Through The NSE Market Structure
- The Trading Process
- Organization of The ATS
- Practical Walk Through How to Trade Using The ATS
- Major Function of The ATS
- Overview of The Equity Trader Front End, Bond Trader, Derivative Trader & REIT Trader

ESG MASTERCLASS

12th - 14th April 2023  KES 65,000 Tax Exclusive

- Defining Corporate Purpose and ESG
- Sustainability Development Agenda
- Business Case for Sustainability Integration
- Overview of GRI Sustainability Reporting Standards
- Overview of NSE ESG Disclosure Guidance Manual
- Green Washing and other ESG Malpractices
- Why ESG storytelling without business transformation is a failing strategy.
- Role of Regulations in Combating Green Washing
INVESTMENT MANAGEMENT
MASTER CLASS

24th - 26th May 2023
KES 65,000 Tax Exclusive

- Introduction to Investments
- The Major Players in the Financial Markets
- Main Investment Instruments in the Kenyan Market
- The Portfolio Construction Management Process
- Understanding Portfolio Management & Asset Allocation

KENYA DEBT
MASTERCLASS

28th - 30th June 2023
KES 65,000 Tax Exclusive

- Capital Markets Development
- Bond Issue Considerations
- Bonds Framework: GOK; County; CMA; NSE Group; CDSC; CBK; EA
- Sharing Insights & Experiences
- Bond Investment Policy Development Strategy
- Business Opportunities & New Products
- Secondary Trading: Insights
- NSE Debt Products
INVESTMENT MANAGEMENT MASTER CLASS

26th - 28th July 2023
KES 65,000 Tax Exclusive

- Introduction to Investments
- The Major Players in the Financial Markets
- Main Investment Instruments in the Kenyan Market
- The Portfolio Construction Management Process
- Understanding Portfolio Management & Asset Allocation

AUTOMATED TRADING SYSTEM CERTIFICATION

10th - 14th July 2023
KES 40,000 Tax Exclusive

- Introduction to the Automated Trading System of NSE, Including Upgrades
- A Walk Through the NSE Market Structure
- The Trading Process
- Organization of the ATS
- Practical Walk Through How to Trade Using the ATS
- Major Function of the ATS
- Overview of the Equity Trader Front End, Bond Trader, Derivative Trader & REIT Trader
KENYA DEBT MASTERCLASS
27th - 29th September 2023
KES 65,000 Tax Exclusive

- Capital Markets Development
- Bond Issue Considerations
- Bonds Framework: GOK; County; CMA; NSE Group; CDSC; CBK; EA
- Sharing Insights & Experiences
- Bond Investment Policy Development Strategy
- Business Opportunities & New Products
- Secondary Trading: Insights
- NSE Debt Products

INVESTMENT MANAGEMENT MASTER CLASS
27th - 29th November 2023
KES 65,000 Tax Exclusive

- Introduction to Investments
- The Major Players in the Financial Markets
- Main Investment Instruments in the Kenyan Market
- The Portfolio Construction Management Process
- Understanding Portfolio Management & Asset Allocation
KENYA DEBT MASTERCLASS
13th-17th November 2023
KES 40,000 Tax Exclusive

• Introduction to the Automated Trading System of NSE, Including Upgrades
• A Walk Through the NSE Market Structure
• The Trading Process
• Organization of the ATS
• Practical Walk Through How To Trade Using the ATS
• Major function of the ATS
• Overview of the Equity Trader Front End, Bond Trader, Derivative Trader & REIT Trader

ESG MASTERCLASS
13th-15th December 2023
KES 65,000 Tax Exclusive

• Defining Corporate Purpose and ESG
• Sustainability Development Agenda
• Business Case for Sustainability Integration
• Overview of GRI Sustainability Reporting Standards
• Overview of NSE ESG Disclosure Guidance Manual
• Green Washing and other ESG Malpractices
• Why ESG storytelling without business transformation is a failing strategy.
• Role of Regulations in Combating Green Washing
ONLINE TRAININGS
www.academy.nse.co.ke
A-Z OF INVESTING IN THE STOCK MARKET

KES 2,000

- Introduction to the Stock Market
- Overview of the Different Products
- The Benefits & How to Invest in Each Product; Equities, Bonds, REITs, Derivatives & the USP Products
- Investing in the Stock Market
- Opening a CDS Account
- How to Make Your First Investments Through the NSE
- Understanding Stock Market Terminologies
- How to Measure Your Market Return

HOW TO MAKE MONEY INVESTING IN KENYAN BONDS

KES 2,000

- Overview of the Fixed Income Markets
- Terminologies Used in the Bond Markets
- Bond Pricing
- Treasury Bonds Settlement
- Buying Your 1st Bond
- Case Study (Practical)
FUNDAMENTALS OF INVESTING
KES 2,000

- An Overview of Capital Markets
- Securities Markets
- Understanding Economic Terms
- NSE products; Shares, Bonds, Exchange Traded Funds (ETFs), Derivatives and Real Estate Investment Trust (REITS)
- Introduction to the Automated Trading System
- Investing in the Capital Market

REAL ESTATE INVESTMENT TRUSTS 101
KES 2,000

- Overview of REITS
- Structure of REITS
- Understanding How to Invest in a REIT Product
- Tax Treatment of REITS
- Real Estate Market Cycles
- Trading REITS
- Legal Framework Guiding Issuing of REITS in Kenya
FINANCIAL MODELLING

KES 2,000

- Learning How to Use a Structured Approach
- Understanding Best Practices
- Learning How to Plan & Prepare Before Building a Model
- Forecasting Revenues, Expenses & Operating Profit
- Forecasting Property, Plant & Equipment as Well as Non-Current Assets
- Learning to Model Debt & Interest Expense
- Modelling Equity & Dividends
- Handling Circular References

CISI LEVEL 1, 2 & 3

KES 38,000 Tax Exclusive Per Level

- International introduction to Securities & Investments (Kenya)
- Regulations & Market Practice (Kenya)
- Derivatives/ Wealth Management
FINANCIAL LITERACY FOR SCHOOLS
(Offered at the school once a week)
FINANCIAL LITERACY FOR SCHOOLS

KES 6,000 PER TERM (6 MONTHS)

- Welcome – Personal Finance Fundamentals
- A-Z of Investing
- Stocking Up on Stocks
- How to Pick a Stock to Invest In
- Debt Securities
- Real Estate Investment
- Unit Trusts, Mutual Funds & Insurance
- Currency & Commodities
- NSE Derivatives
- Market Simulation Practice.
- Exchange Visits
OUR CLIENTS

Absa Bank Kenya PLC  I&M Bank Kenya PLC  Prime Bank Kenya limited  Safaricom Plc

Stanbic Bank Kenya Ltd  Jaramogi Oginga Odinga University of Science and Technology Staff Retirement  Maseno University Retirement Benefits Scheme

Equity Group Holdings Plc  NCBA Group Plc  Standard Chartered Bank Kenya PLC

The Co-operative Bank of Kenya PLC  Bamburi Cement PLC  CIC Insurance Group PLC

Jubilee Holding PLC  BOC Kenya PLC  British American Tobacco Kenya Plc

For more information contact: training@nse.co.ke or call (020) 2831000