



OLDMUTUAL

**UAP HOLDINGS LIMITED**

Incorporated in Kenya under the Companies Act under Registration Number C.3/2012  
Pursuant to Regulation 63 of the the Capital Markets (Licensing Requirements) (General) Regulations,  
2002.

**MATURITY OF KENYA SHILLINGS TWO BILLION  
(KES 2,000,000,000) MEDIUM TERM NOTE**

UAP Holdings Limited is pleased to announce to all holders (the Noteholders) of the notes (the Notes) issued under its Kenya Shillings Two Billion (KES 2,000,000,000) Medium Term Note Issue, and the investing public that the Notes will mature on Monday, 22 July 2019.

On maturity, the Notes will be redeemed at par value of KES 100,000 each, which amount will be disbursed to the Noteholders registered as owners of the Notes in the Register as at Wednesday, 17 July 2019 when the notes stopped trading pursuant to the Nairobi Securities Exchange Trading Rules for Fixed Income Securities.

Following the redemption, the Notes will be delisted from the Nairobi Securities Exchange. UAP Holdings Limited would like to thank the Noteholders for their confidence in the Company, and the Nairobi Securities Exchange and the Capital Markets Authority for their guidance and support.

**By Order of the Board**

**Nkirote Mworja Njiru**  
**Company Secretary**

**19 July 2019**

This notice has been issued with the approval of the Capital Markets Authority in Kenya. As a matter of policy, the Capital Markets Authority assumes no responsibility for the correctness of the statements appearing in this notice.