



Geoffrey Odundo,
Chief Executive Officer,
Nairobi Securities Exchange Limited,
The exchange Building, 55 Westlands
Road,
Nairobi.

Date
06TH September 2019

Direct tel number
+254 (02) 3638 000

Dear Sir,

EAST AFRICAN BREWERIES LIMITED TRANCHE 2 OF KSHS 6,000,000,000.00 FIXED RATE NOTES DUE TO MATURE IN 2022-5th INTEREST PAYMENT

The above subject matter refers.

We wish to notify that the fifth interest payment on the 1st Tranche of EAST AFRICAN BREWERIES LIMITED TRANCHE 2 will be paid on 30th September 2019.

The interest will be paid at a fixed rate of 14.17% p.a (on the amount of notes held) to the noteholders whose names appear on the register of bondholders as at the close of business 15th September 2019.

Meanwhile kindly acknowledge receipt of this letter on the attached duplicate of the same.

Yours sincerely

Authorised Signatory
Fiscal Agent and Registrar

Authorised Signatory
Fiscal Agent and Registrar

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Directors: F. N. Ojiambo, MBS, SC (Chairman), C. Mudwa* (Chief Executive), G. R. Brackenridge**, R. W. Kimocho, K. Mbatia, R. T. Ngobi, E. W. Njorege, P. N. Gethi, R. B. Osoro, D. F. Kombo, and C. J. Blandford-Newson***
Company Secretary: Lillian Mbindyo

*Zimbabwean **South African ***South African & British

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