

## PUBLIC ANNOUNCEMENT HFC LIMITED

### HFC LIMITED MEDIUM TERM NOTE PROGRAMME FIXED RATE, SENIOR AND UNSECURED NOTES (the “HFC Bond Tranche II”). NOTIFICATION OF FINAL REDEMPTION OF THE HFC BOND TRANCHE II

HFC Limited (the “Company”) fully redeemed the principal sum of Kshs 7,030,900,000.00 being the Tranche I Principal amount owing in respect of the seven (7) year medium term note on **Monday 14, October 2017**.

The Company is now pleased to announce for information of its bondholders and the general public that the Final Redemption of the Principal Amount of Tranche II seven (7) year Medium Term Note will be paid on **Monday 14 October 2019**.

The Company shall effect the payment as follows:-

| RATE           | PRINCIPAL        | INTEREST PAYABLE |
|----------------|------------------|------------------|
| FIXED RATE 13% | 2,969,100,000.00 | 192,991,500.00   |

The bond details are;

| ISSUER CODE | ISIN         | SHORT NAME | DEBT DESCRIPTION | INTEREST RATE |
|-------------|--------------|------------|------------------|---------------|
| HFCBC0028   | KE2000002364 | HFCK       | HF-FXD02/12/07   | 13%           |

The payment shall be made to the note holders whose names appear on the Register of bondholders as at the close of business **Monday 30 September 2019**.

Accordingly, trading of the bond shall be suspended **with effect from Monday 30 September 2019**.

The Company extends its gratitude to all bondholders for the investment in the HFC medium term bond, which has resulted in a significant value uplift for both the investors and the business. The Company is proud of having established a track record of successfully raising capital from the debt market as well as retiring the debt in full on maturity.

**ROBERT KIBAARA**  
**GROUP CHIEF EXECUTIVE OFFICER**

Date: 25<sup>th</sup> September 2019

**DISCLAIMER:** This announcement is for information purposes only. It has been issued with the approval of the Capital Markets Authority pursuant to the Capital Markets (Public Offers, Listing and Disclosures) Regulations, 2002 (as amended). As a matter of policy, the Capital Markets Authority assume no responsibility for the correctness of the statements appearing in this announcement.

**HFC Limited is regulated by the Central Bank of Kenya**