

6th May 2013

The Chief Executive Officer
Nairobi Stock Exchange
Nation Centre
NAIROBI

Attn: Mr. Peter Mwangi

Dear Sir,



RE: UN-AUDITED FINANCIAL STATEMENTS AND OTHER DISCLOSURES
FOR THE PERIOD ENDED 31ST MARCH, 2013

We wish to publish our un-audited financial statements as at 31st March, 2013. The financial statements have been duly approved by the Central Bank of Kenya and the bank's Board of Directors.

We hereby enclose for your information a copy of the un-audited financial statements as at 31st March, 2013.

We take this opportunity to express our appreciation for your support and cooperation.

Yours faithfully
Equity Bank Limited



Dr. James Mwangi, CBS
Group Managing Director & CEO

Encls.

