

Our Ref: Legal/ksb

Date: 29 February 2012

The Chief Executive Officer
Nairobi Stock Exchange Limited
1st Floor
Nation Centre
Kimathi Street
NAIROBI

Dear Sir,

**RE: DIAMOND TRUST BANK GROUP'S 2011 FINANCIAL STATEMENTS
AND ANNOUNCEMENT OF DIVIDEND AND RIGHTS ISSUE**

We are pleased to enclose the following:

1. Diamond Trust Bank Group's 2011 Financial Statements and Announcement of Dividend and Rights Issue approved by the Bank's Board of Directors at its meeting of 29 February 2012. The foregoing shall be published in the daily newspapers on Friday, 2 March 2012.
2. The Press Release in relation to the aforementioned.

Please acknowledge receipt on the duplicate copy hereof.

Yours faithfully,



Stephen Kodumbe
Company Secretary

Encl ...

- c.c. The Managing Director
Diamond Trust Bank Kenya Limited
NAIROBI

Board of Directors
Abdul Samji
(Chairman)(Kenyan)
(Mrs) Nasim Devji
(Managing)(British)
Nauman Dar (Pakistani)
Farid Hamir (American)
Moez Jamal (British)
Nizar Juma (Kenyan)
Amin Merali (Kenyan)
Mwaghazi Mwachofi (Kenyan)
Sukh Dev Nayyar (Indian)
Jamaludin Shamji (Kenyan)

Diamond Trust Bank
Kenya Limited
Head Office, 8th Floor
Nation Centre, Kimathi Street
P O Box 61711 - 00200
Nairobi, Kenya

Tel (254-20) 2849000/ 2210988
Mobile (254-722) 205497
(254-733) 655553
Fax (254-20) 2245495

Swift Code DTKEKENA
www.dtbafrika.com